

Guest To Customer For Magento 2

User Guide

Our Magento 2 guest to customer module permits the Admin to convert the guest user to

their registered customer once the customer has placed an order. This saves time for

customer registration by automatically creating one from the details of the guest

orders. Our module adds the convert to customer button in the Admin panel.

Convert guests into customers. Convert to Customer Button on the order page for Admin. Notification email to customers. Add order to existing customer if same credentials. Easy process.

Features

→ Converts guest orders into customer accounts. → More users like to checkout as a guest as they don't want to fill out the lengthy account creation form. So customers save their time by guest checkout while the Admin can create an account with their guest order details.

by the "convert to customer" Button.

real-time insights about all customers.

Better management of unregistered users.

→ Converts guests to customers once they place an order.

→ This adds more potential customers to your customer database.

→ Not asking the user to register permits a better customer experience, while the Admin can

→ Easy and quick process of converting unregistered users to registered customers, simply

→ By adding guest users to customers, the Admin can manage orders better and get more

Open CLI in Magento directory and Run Magento installation commands

admin ▼

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Save Config

Easy and quick process.

BENEFITS TO STORES:

Save time and effort.

→ This allows auto-registrations and account creation by Admin with ease. → Admins can manage everything easily from their orders grid. This module sends notification emails to customers with account creation and other necessary details. This saves the Admin time to inform individual customers manually.

easily register them.

Installation Details Download the zip file Extract it and put into <Magento-Directory>/app/code/

CLI Commands

→ Saves Admin's time and effort

Php bin/magento setup:Static-content:Deploy -→ Php bin/magento cache:Clean → Php bin/magento cache:Flush

Configuration Details

→ Php bin/magento setup:Upgrade

→ Php bin/magento setup:Di:Compile

→ Configuration Login to the Admin Magento, Stores > Configuration > VDCSTORE> Guest to Customer Configuration \$

Guest to Customer Setting

Admin can Enable / Disable the guest to customer module.

Front-End Example Of The Procedure

→ A guest user adds a product to the cart.

Harmony Lumaflex™ Strength Band Kit

2

Review & Payments

LUMA

Shopping Cart

LUMA

Shipping

Shipping Address

testphase350@gmail.com

You can create an account after checkout.

Fmail Address *

First Name *

test

Company

Country * Australia

State/Province *

Victoria

Horsham

Zip/Postal Code *

Phone Number * 0353871492

\$0.00

O \$5.00

Shipping Methods

Free

Fixed

LUMA

Shipping

Payment Method

5 Bourke Crescent

Apply Discount Code >

LUMA

Your order # is: 000000010.

Continue Shopping

Create an Account

About us

Orders

Search by keyword

ID

000000010

000000009

#00000010

ORDER VIEW

Information

Credit Memos

Comments History

#00000010

ORDER VIEW

Information

Credit Memos

Comments History

#00000010

ORDER VIEW

Information

Credit Memos

Shipments

Comments History

Customers

Search by keyword

21

22

support@vdcstore.com

Actions

provided by the customer.

Veronica Costello

test test

Invoices

Order was successfully converted.

Shipments

Invoices

Invoices

Purchase Point

Main Website Main Website

Main Website Main Website

Default Store

Default Store

to convert guest to customer.

Store

Actions

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Horsham, Victoria 3400

My billing and shipping address are the same

Check / Money order

Australia

0353871492

Free Shipping

Flat Rate

Review & Payments

The order is placed by a guest user.

Women ∨ Men ∨ Gear ∨ Training ∨ Sale

Thank you for your purchase!

Search Terms

Back End (Admin) Process

The admin can view the guest order in the order grid.

Q

test test

vdc store

Convert to Customer

Order & Account Information

Order # 000000010 (The order confirmation email is

Ship-to

test test

vdc store

Grand Total

\$22.00

\$12.00

Admin can view the Convert to Customer button in the top actions bar. Click on that button

Cancel

Send Email

Jul 4, 2022, 1:31:34 AM

Pending

127.0.0.1

Cancel

Jul 4, 2022, 1:31:34 AM

Main Website Store **Default Store View**

Pending

127.0.0.1

Send Email

Jul 4, 2022, 1:31:34 AM

The customer account is created automatically with the details from guest order details

(555) 229-3326

49628-7978

Pending

127.0.0.1

Y Filters

State/Province

Michigan

◆ Default View ▼

Customer Since

Jun 21, 2022 1:42:30 AM

Jul 4, 2022 1:23:37 AM

Jul 4, 2022 1:34:32 AM

per page

Main Website Main Website Store Default Store View Hold

ОК

Hold

Main Website Main Website Store Default Store View Hold

Invoice

Account Information

Shipping Address Edit

Invoice

Account Information

Shipping Address Edit

Invoice

Account Information Edit Customer

Customer Name

Customer Group

Email

Ship

Reorder

Customer Name

Email

Customer Name

Email

Ship

Reorder

Reorder

test test

testphase350@gmail.com

admin ▼

test test

General

admin ▼

Action

Edit

Edit

Edit

Add New Customer

Columns
▼

Not Approved

www.vdcstore.com

testphase350@gmail.com

2 records found (1 selected)

Purchase Date

Jul 4, 2022 1:31:34

Jul 4, 2022 1:23:15

Click on view option to view order details.

← Back

not sent)

Order Date

Order Status

Purchased From

Placed from IP

Address Information

Billing Address Edit

Confirm the action to convert the guest user to customer.

← Bacl

not sent)

Order Date

Order Status

Purchased From

Placed from IP

Address Information

Login as Customer

Order & Account Information

Order # 000000010 (The order confirmation email is

Cancel

Billing Address Edit

The guest is successfully converted to a customer.

← Back

not sent)

Order Date

Order Status

Purchased From

Placed from IP

Q

Retailer

General

General

3 records found

Email

roni_cost@example.com

testphase350@gmail.com

vdcstore@gmail.com

Are you sure you want to do this?

Order & Account Information

Order # 000000010 (The order confirmation email is

We'll email you an order confirmation with details and tracking info.

You can track your order status by creating an account.

Email Address: testphase350@gmail.com

City *

Street Address * 5 Bourke Crescent

if the credentials entered by guest are same with existing customer.

Automatically add order to customer

Enable

Enabling the Automatically add order to customer allows to add order to existing customer

\$22.00

The guest user fills in the mandatory information and shipping details.

V

Guest user proceeds with payment details and places the order.

Automatically add order to existing customer with same email address.

Search entire store here...

Summary

Order Total

Order Summary

\$22.00

1 Item in Cart

Estimate Shipping and Tax

Proceed to Checkout

Check Out with Multiple Addresses

Harmony Lumaflex™ Strength Band Kit

\$22.00 \$0.00

\$22.00

Sign In

Sign In

\$22.00

\$0.00

\$22.00

Subscribe

▲ admin ▼

≜ Export ▼

admin 🕶

test test

testphase350@gmail.com

Create New Order

Braintree Transaction

Columns •

Harmony Lumaflex™ Strength Band Kit

Search entire store here...

Enter your email address

T Filters

Grand Total

(Purchased)

\$22.00

\$12.00

◆ Default View ▼

Action

View

Status

Pending

Pending

per page

Subtotal

\$22.00

Update Shopping Cart

Next

Place Order

Order Summary

Cart Subtotal

Order Total

1 Item in Cart

Ship To:

Free Shipping - Free

Shipping

Scope: Default Config ▼

Guest to Customer

VDCSTORE

GENERAL

CATALOG

SECURITY

CUSTOMERS

SALES

SERVICES

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